

## **Name Change Form**

Regular Mail: The Tocqueville Trust c/o U.S. Bank Global Fund Services PO Box 701 Milwaukee, WI 53201-0701 Overnight Delivery: The Tocqueville Trust c/o U.S. Bank Global Fund Services 615 E. Michigan St., FL3 Milwaukee, WI 53202-5207

Current Account Information		
ORMER NAME (AS IT APPEARS ON YOUR ACCOUNT REGISTRATION)		SOCIAL SECURITY NUMBER
RMANENT STREET ADDRESS		
ITY / STATE / ZIP CODE		DAYTIME TELEPHONE NUMBER
ILING ADDRESS (IF DIFFERENT FROM ABOVE)		
CITY / STATE / ZIP CODE		DAYTIME TELEPHONE NUMBER
ease indicate the account(s) this name change will	affect:	
ND NAME	FUND NUMBER	ACCOUNT NUMBER
ND NAME	FUND NUMBER	ACCOUNT NUMBER
ND NAME	FUND NUMBER	ACCOUNT NUMBER
ote: Please attach a separate piece of paper listing any additional a	account numbers this change will affect.	
Updated Account Information		
ease provide updated information exactly as yew address. If your mailing address is a PO Bo	you would like it to appear on your account(sox, a permanent street address is also requi	s). This includes your new name and, if applicable, your ired by the USA PATRIOT Act.
W NAME		
RMANENT STREET ADDRESS		
TY / STATE / ZIP CODE		DAYTIME TELEPHONE NUMBER
ILING ADDRESS (IF DIFFERENT FROM ABOVE)		
Y / STATE / ZIP CODE		EVENING TELEPHONE NUMBER
2		
Please select one:		
	agal dagumentation proving my name a	phonon (ov. marriago portificato or diverso decree)
☐ I have attached a certified copy of the le		change (ex. marriage certificate or divorce decree) name change. I have obtained a signature guaran

## Signature & Certification

Under penalties of perjury, I certify that:

- 1. The number shown on this form is my correct taxpayer identification number, and
- 2. I am not subject to backup withholding as a result of either being exempt from backup withholding, not being notified by the Internal Revenue service (IRS) of a failure to report all interest or dividends, or the IRS has notified me that I am no longer subject to backup withholding\*, and
- 3. I am a U.S. person (including a U.S. resident alien), and
- 4. The FATCA code entered on this form (if any) indicating that the payee is exempt from FATCA reporting is correct.

\*Note: Cross out item 2 above if you have been notified by the IPS that you are currently subject to backup withholding because you have

failed to report all interest and dividends on your tax return.	iks that you are currently subject to ba	ackup withholding because you have
The IRS does not require your consent to any provision of this of	document other than the certifications r	equired to avoid backup withholding.
Please sign below with your new and former name.		
Х		
SIGNATURE IN FORMER NAME		DATE
X		
SIGNATURE IN NEW NAME		DATE
Signature Guarantee (if required)		
A signature guarantee will be required if you are unable to promust be guaranteed by an officer of a bank, savings associations and a signature of the same of the	ation, credit union, a member firm of	a domestic stock exchange, or the

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